FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 6329] May 2, 1969

Refunding of Treasury Notes and Bonds Maturing May 15 and June 15, 1969

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books will be open Monday, May 5, through Wednesday, May 7, for an offering of—

63% percent Treasury Notes of Series D-1970, at 99.95, dated May 15, 1969, maturing August 15, 1970, and

6½ percent Treasury Notes of Series B-1976, at par, dated May 15, 1969, maturing May 15, 1976,

in exchange for the eligible series of Treasury notes and bonds maturing May 15 and June 15, 1969, as set forth in Treasury Department Circulars Nos. 3-69 and 4-69, Public Debt Series, both dated May 1, 1969; a copy of each is printed on the following pages.

Coupons dated May 15, 1969 on the notes maturing on that date should be *detached* and cashed when due. Coupons dated June 15, 1969 on the bonds maturing on that date must be *attached*.

Only banking institutions may submit subscriptions for account of customers. On such subscriptions, the customers' names must be furnished. On subscriptions for account of customers other than individuals, their locations must also be furnished. On subscriptions for account of customers of correspondent banks, the names of such customers and, if not individuals, their locations must be furnished.

Subscribers are required to certify that at the time the subscription is entered the securities surrendered were owned and delivery was accepted by the subscriber, or that such securities were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

The Treasury Department has announced that the Internal Revenue Service released, on April 30, 1969, a revenue ruling that will be published in Internal Revenue Bulletin No. 1969-21, dated May 26, 1969, dealing with the determination of amount of and recognition of gain or loss in an exchange of Treasury securities, and that such ruling would apply to the exchanges of $2\frac{1}{2}$ percent bonds of June 15, 1969 for $6\frac{3}{8}$ percent notes of August 15, 1970 or $6\frac{1}{2}$ percent notes of May 15, 1976, under the current offering, as follows:

- 1. The effective date of exchange will be the date on which the holder of the outstanding bonds submits his subscription.
- 2. An investor's taxable gain or loss will be determined by comparing his basis in the bonds surrendered with the amount of money received (\$0.50 per \$1,000 in the case of an exchange for the 1970 notes and nothing in the case of an exchange for the 1976 notes), plus the fair market value of the new notes, which is equal to the mean of the bid and asked prices for those notes on the date on which he submits his subscription.
- 3. An investor will take the fair market value of the new notes on the date on which he submits his subscription as his basis in those notes.

4. An investor will include the six months' interest payment on the bonds (\$12.50 per \$1,000) in his gross income. The one month's interest on the notes (\$5.45925 per \$1,000 in the case of the 63% percent notes and \$5.47554 per \$1,000 in the case of the 6½ percent notes) will be treated as a capital investment and upon receipt of the first interest payment (August 15, 1969 in the case of the 1970 notes, and November 15, 1969 in the case of the 1976 notes) he will deduct that amount as a recovery of capital and report the balance as interest income.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for three days, May 5 through May 7. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, May 7, will be considered timely.

Cash subscriptions will not be received.

Alfred Hayes, President.

UNITED STATES OF AMERICA

6% PERCENT TREASURY NOTES OF SERIES D-1970

Dated and bearing interest from May 15, 1969

Due August 15, 1970

TREASURY DEPARTMENT,

Office of the Secretary,
Washington, May 1, 1969.

DEPARTMENT CIRCULAR Public Debt Series - No. 3-69

I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 63% percent Treasury Notes of Series D-1970, at 99.95 percent of their face value, in exchange for the following securities:
 - 55% percent Treasury Notes of Series B-1969, maturing May 15, 1969; or
 - 2½ percent Treasury Bonds of 1964-69, maturing June 15, 1969, in amounts of \$1,000 or multiples thereof.

Interest will be adjusted on the bonds of 1964-69 as of June 15, 1969. Payments on account of accrued interest and eash adjustments will be made as set forth in Section IV hereof. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open only on May 5 through May 7, 1969, for the receipt of subscriptions.

2. In addition, holders of the securities enumerated in Paragraph 1 of this section are offered the privilege of exchanging all or any part of them for 6½ percent Treasury Notes of Series B-1976, which offering is set forth in Department Circular, Public Debt Series — No. 4-69, issued simultaneously with this circular.

II. DESCRIPTION OF NOTES

- 1. The notes will be dated May 15, 1969, and will bear interest from that date at the rate of 63% percent per annum, payable on a semiannual basis on August 15, 1969, and on February 15 and August 15, 1970. They will mature August 15, 1970, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will

be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before May 15, 1969. or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished. Payments due to subscribers will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon.

- 2. 55% percent notes of Series B-1969. When payment is made with notes in bearer form, coupons dated May 15, 1969, should be detached and cashed when due. When payment is made with registered notes, the final interest due on May 15, 1969, will be paid by issue of interest checks in regular course to holders of record on April 15, 1969, the date the transfer books closed. A cash payment of \$0.50 per \$1,000 on account of the issue price of the new notes will be made to subscribers.
- 3. 2½ percent bonds of 1964-69. When payment is made with bonds in bearer form, coupons dated June 15, 1969, must be attached to the bonds when surrendered. Accrued interest from December 15, 1968, to June 15, 1969 (\$12.50 per \$1,000), plus the payment on account of the issue price of the new notes (\$0.50 per \$1,000) will be credited and accrued interest from May 15 to June 15, 1969 (\$5.45925 per \$1,000) on the new notes will be charged and the difference (\$7.54075 per \$1,000) will be paid to subscribers.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury securities in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States,

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DAVID M. KENNEDY, Secretary of the Treasury.

UNITED STATES OF AMERICA

6½ PERCENT TREASURY NOTES OF SERIES B-1976

Dated and bearing interest from May 15, 1969

Due May 15, 1976

TREASURY DEPARTMENT.

Office of the Secretary,
Washington, May 1, 1969.

DEPARTMENT CIRCULAR
Public Debt Series — No. 4-69

I. OFFERING OF NOTES

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, offers notes of the United States, designated 6½ percent Treasury Notes of Series B-1976, at par, in exchange for the following securities:
 - 5% percent Treasury Notes of Series B-1969, maturing May 15, 1969; or
 - 2½ percent Treasury Bonds of 1964-69, maturing June 15, 1969, in amounts of \$1,000 or multiples thereof.

Interest will be adjusted on the bonds of 1964-69 as of June 15, 1969. The amount of this offering will be limited to the amount of eligible securities tendered in exchange. The books will be open only on

May 5 through May 7, 1969, for the receipt of subscriptions.

2. In addition, holders of the securities enumerated in Paragraph 1 of this section are offered the privilege of exchanging all or any part of them for 63/8 percent Treasury Notes of Series D-1970, which offering is set forth in Department Circular, Public Debt Series — No. 3-69, issued simultaneously with this circular.

H. DESCRIPTION OF NOTES

1. The notes will be dated May 15, 1969, and will bear interest from that date at the rate of 6½ percent per annum, payable semiannually on November 15, 1969, and thereafter on May 15 and November 15 in each year until the principal amount becomes

payable. They will mature May 15, 1976, and will not be subject to call for redemption prior to maturity.

- 2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- 3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$100,000, \$100,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions accepting the offer made by this circular will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.
- 2. Under the Second Liberty Bond Act, as amended, the Secretary of the Treasury has the authority to reject or reduce any subscription, and to allot less than the amount of notes applied for when he deems it to be in the public interest; and any action he may take in these respects shall be final. Subject to the exercise of that authority, all subscriptions will be allotted in full.

IV. PAYMENT

- 1. Payment for the face amount of notes allotted hereunder must be made on or before May 15, 1969, or on later allotment, and may be made only in a like face amount of securities of the issues enumerated in Paragraph 1 of Section I hereof, which should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number as required on tax returns and other documents submitted to the Internal Revenue Service (an individual's social security number or an employer identification number) is not furnished.
- 2. 55% percent notes of Series B-1969. When payment is made with notes in bearer form, coupons dated May 15, 1969, should be detached and cashed

when due. When payment is made with registered notes, the final interest due on May 15, 1969, will be paid by issue of interest checks in regular course to holders of record on April 15, 1969, the date the transfer books closed.

3. 2½ percent bonds of 1964-69. — When payment is made with bonds in bearer form, coupons dated June 15, 1969, must be attached to the bonds when surrendered. Accrued interest from December 15, 1968, to June 15, 1969 (\$12.50 per \$1,000) will be credited and accrued interest from May 15 to June 15, 1969 (\$5.47554 per \$1,000) on the new notes will be charged and the difference (\$7.02446 per \$1,000) will be paid to subscribers. Payments will be made by check or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District following acceptance of the securities surrendered. In the case of registered securities, the payment will be made in accordance with the assignments thereon.

V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury securities in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof. in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The maturing securities must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 61/2 percent Treasury Notes of Series B-1976"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 6½ percent Treasury Notes of Series B-1976 in the if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 6½ percent Treasury Notes of Series B-1976 in cou-

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make such allotments as may be prescribed by the Secretary of the Treasury, to issue such notices as may be necessary, to receive payment for and make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to

the Federal Reserve Banks.

DAVID M. KENNEDY, Secretary of the Treasury.

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 63/8 Percent Treasury Notes of Series D-1970 Dated May 15, 1969, Due August 15, 1970

	BEARER N (Use schedu	OTES DESIRED IN	N EXCHANGE STERED notes)	Dispose of securities issued as follows
есев	Denomi- nation	Face amount	(Leave this space blank)	Deliver over the counter to the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treas ury Tax and Loan Account
	10,000			4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000			
9	TOTAL			
ies th		ed, the subscriber certi- securities will be owned ber.	accepted. A separat	to changes in delivery instructions will be e subscription form must be submitted for rities for which different delivery instruc-
	_	books will be ugh May 7, 1969.	By(Au Title	(Please print), By thorized signature(s) required), Title
12		(Spaces below are for the	ne use of the Federal Reserve	
8	Safekeeping Re		ed from FEDERAL RESERVE BA	NK OF NEW YORK the above described United
ceive	1	States	obligations in the amount sub-	scribed for.
ecked and livered				

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.		(Indicate under appropriate denominations, number of notes d				
address for interest checks and other mail. (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000
San 12' Fills						
Name						
dent. No.					***************************************	
Address						
lame						
dent. No.						
Address						
Vame						
dent. No.	***************************************					
Address						
Jame		***************************************			******************	
dent. No.					***************************************	
Address						

(If registered notes are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to

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http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis Important Instructions.

EXCHANGE SUBSCRIPTION

For United States of America 63/2 Percent Treasury Notes of Series D-1970 Dated May 15, 1969, Due August 15, 1970

1. Securities of different issues surrendered in exchange may be listed together on

e same subscription form, except that a separate subscription form should be used (a) for listing bearer securities rrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which fferent delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and gistered securities desired in exchange.

3. Social Security account numbers or Employer Identification numbers all subscribers for registered notes must be furnished on the reverse side hereof. 4. Signatures are required original only; all other filled-in matter should appear in triplicate.

5. Amount of securities surrendered and plied for must be in multiples of \$1,000. Dated at EDERAL RESERVE BANK OF NEW YORK. Fiscal Agent of the United States. New York, N. Y. 10045 1969 Attention: Government Bond Division ENTLEMEN: Subject to the provisions of Treasury Department Circular No. 3-69, Public Debt Series, dated ay 1, 1969, the undersigned hereby subscribes, at 99.95, for United States of America 63% percent easury Notes of Series D-1970, in the amount of \$................................* and tenders in payment erefor a like par amount of the securities— Delivered to you herewith To be withdrawn from securities held by you To be delivered by *(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.") SECURITIES SURRENDERED (Do not fill in this column) To Subscriber Total Amount % Notes, B-1969 (detach coupons) % Bonds, due 6/15/69 (with 6/15/69 coupons attached) ... Total

* See Section IV of T. D. Circular No. 3-69, Public Debt Series, for method of computing net adjustment.

y net amount due subscriber on price and interest adjustments:

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities rendered or to be surrendered in connection with this exchange were owned and delivery was accepted the subscriber, or such securities were contracted for purchase for value by the subscriber for delivery to subscriber prior to the closing of the subscription books.

By credit to reserve account

(Do not fill in boxes below)			(Signature(s) required also on Delivery Instructions below)
GOVER	NMENT BOND D	DIVISION Submitted by	
Received	Checked	Canceled	(Please print)
4			By, By
			Title, Title
7)			Address

By check

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

	(Indicate amount of each issue surrendered	by each customer and by	yourself)	
(Leave this pace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5%% Notes B-1969	2½% Bonds due 6/15/69	Tota
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		\$	\$	\$
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180000000000000000000000000000000000000	Our own account		mana-mana-	
	Totals	\$. \$. \$

SECURITY RECORDS "OUT TICKET" DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 63/8 Percent Treasury Notes of Series D-1970 Dated May 15, 1969, Due August 15, 1970

Pieces	Denomi- nation	Face amount	(Leave this space blank)	Dispose of securities issued as follows 1. Deliver over the counter to
				the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treasury Tax and Loan Account*
	10,000			4. Ship to the undersigned
	100,000			5. Special instructions:
	1,000,000			
	TOTAL			
			Submitted by	
			Address	

Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000

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Mail registered notes to

DUPLICATE—SECURITY RECORDS "IN TICKET" Subscription No. A-2

EXCHANGE SUBSCRIPTION

For United States of America 63/8 Percent Treasury Notes of Series D-1970 Dated May 15, 1969, Due August 15, 1970

EDERAL RESERVE BANK OF NEW	7 York,		Dated at	
Fiscal Agent of the United St	ates,			
New York, N. Y. 10045		*****		1969
ENTLEMEN:	Attention: Gov	vernment Bond D	Division	
Subject to the provisions [ay 1, 1969, the undersigned reasury Notes of Series D-197 terefor a like par amount of the subject to the paramount of the subject to the provisions.	hereby subscribes 0, in the amount of	s, at 99.95, for	United States o	f America 63/8 percent
Delivered to you herewith				\$
To be withdrawn from secu	rities held by you			\$
To be delivered by				\$
*(Please fill in on the reverse si	de the schedule "List	of Accounts Includ	ded in this Subscrip	otion.'')
% % Notes, B-1969 (detach county % Bonds, due 6/15/69 (with Total ay net amount due subscriber on property of the county for the coun	6/15/69 coupons at	stached)	ve account	
* See Section IV of T. D. Circular No	. 3-69, Public Debt Series	, for method of computi	ing net adjustment.	
WE HEREBY CERTIFY that rrendered or to be surrender the subscriber, or such secur e subscriber prior to the closi	ed in connection w ities were contracte	ith this exchange d for purchase fo	e were owned an	d delivery was accepted
	Submitt	ed by		

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

Leave this	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5%% Notes B-1969	2½% Bonds due 6/15/69	Tota
	-	\$	\$	\$
			la basical car bu	
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			/	
10(1))))				

220	Our own account			
	Totals	\$. \$	\$

'o Subscriber:

'EDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of curities tendered with subscription numbered as above in exchange for

6% PERCENT TREASURY NOTES OF SERIES D-1970

ecurities allotted on this subscription will be delivered on ay 15, 1969, in accordance with your instructions.

		OTES DESIRED I			Dispose of securities issued as follows
ieces	Denomi- nation	Face amount	(Le	eave this space blank)	☐ 1. Deliver over the counter the undersigned
	\$ 1,000				☐ 2. Hold in safekeeping (for member bank only)*
	5,000		_		☐ 3. Hold as collateral for Treatury Tax and Loan Account
	10,000				☐ 4. Ship to the undersigned
	100,000			*	☐ 5. Special instructions:
-	1,000,000				
	TOTAL				
	l Agent of the l	(Date)		Submitted by	
	(Name of	representative)			
100		oelow,par am ant to this subscription.	nount	Address	
	Name	(Please print)			
		Official signature required)		count	ecurities are to be delivered over the er at this Bank to your representative, authority in the box to the left should
	ature of authorize	d representative)		be ex	recuted on the date of delivery.

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office		(Indicate under appropriate denominations, number of notes des				
or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000
					4	7
Name	***************************************					
Ident. No.					••••	
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(If registered notes are not to be sent to the re			1 1 11		1	100

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Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 63/8 Percent Treasury Notes of Series D-1970 Dated May 15, 1969, Due August 15, 1970

EDERAL RESERVE BANK OF NEW YORK,	,	Dated at	
Fiscal Agent of the United States,			
New York, N. Y. 10045			1969
Atte	ntion: Government Bo	ond Division	
Subject to the provisions of Treasy 1, 1969, the undersigned hereby reasury Notes of Series D-1970, in the erefor a like par amount of the security.	y subscribes, at 99.95, he amount of \$	for United States of	America 63/8 percent
Delivered to you herewith			\$
To be withdrawn from securities h	held by you		\$
To be delivered by			\$
*(Please fill in on the reverse side the se	chedule "List of Accounts	Included in this Subscription	on.'')
a)	ECURITIES SURREN	DERED	
101	BOUNTIES SUITER	Total Amount	(Do not fill in this column) To Subscriber
% Notes, B-1969 (detach coupons)		\$	***************************************
% Bonds, due 6/15/69 (with 6/15/69		\$	
		\$	
y net amount due subscriber on price and i By check		reserve account	
* See Section IV of T. D. Circular No. 3-69, Pul	blic Debt Series, for method of c	computing net adjustment.	
WE HEREBY CERTIFY that at the rendered or to be surrendered in conthe subscriber, or such securities were subscriber prior to the closing of the	onnection with this exch re contracted for purcha	nange were owned and	delivery was accepted
	Submitted by		·····
	Address		
igitized for FRASER	Address		

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5% % Notes B-1969	2½% Bonds due 6/15/69	Total	
		\$	\$	\$	
	Our own account				
	Totals	\$	\$	\$	

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series B-1976 Dated May 15, 1969, Due May 15, 1976

eces	Denomi- nation	le on reverse side for REGIS	(Leave this space blank)	Dispose of securities issued as follows: 1. Deliver over the counter to the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treasury Tax and Loan Account*
+	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000			
	TOTAL			
es th		ed, the subscriber certi- securities will be owned ber.	accepted. A separate	o changes in delivery instructions will be subscription form must be submitted for ities for which different delivery instruc-
es th	at the allotted	securities will be owned	accepted. A separate	subscription form must be submitted for
es tholely The	at the allotted by the subscri	securities will be owned	accepted. A separate each group of securitions are given.) Submitted by By	subscription form must be submitted for
es tholely The	at the allotted by the subscri	ber. ber. books will be owned books will be ugh May 7, 1969.	accepted. A separate each group of securitions are given.) Submitted by By	(Please print), By thorized signature(s) required), Title
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Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	ero mayes	(Indicate u	te denominatio	denominations, number of notes desire		
or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,0
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Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series B-1976 Dated May 15, 1969, Due May 15, 1976

ne same subs arrendered, (ifferent delive gistered secu f all subscrib a original on	cription form, (b) for listing ery instruction urities desired bers for registe aly; all other	except that a s registered secu s are given. in exchange. ered notes must	eparate subscription for urities surrendered, and 2. Separate subscript 3. Social Security ac be furnished on the re should appear in tripli	rm should be used (a) for each group of tion forms should be used count numbers or Employeverse side hereof.	may be listed together or or listing bearer securities new securities for which I for bearer securities and yer Identification numbers Signatures are required securities surrendered and
EDERAL RES	ERVE BANK O	F NEW YORK,		Dated at	
Fiscal Age	ent of the Uni	ted States,			
New Yor	rk, N. Y. 100	45			1969
ENTLEMEN :	:	Atten	tion: Government I	Bond Division	
ay 1, 1969 reasury No erefor a like	of the undersotes of Series are par amoun	signed hereby B-1976, in th t of the securi	subscribes, at par, e amount of \$ties—	for United States of* a	olic Debt Series, dated America 6½ percent and tenders in payment
To be w	ithdrawn fro	m securities he	eld by you		
					\$
*(Please fi	ill in on the rev	erse side the sch	nedule "List of Account	s Included in this Subscrip	otion.'')
		ch coupons)	CURITIES SURRE	Total Amount	
70 = =====					
net amour		er on interest ad			
	eheek			to reserve account	
* See Section	IV of T. D. Circ	ular No. 4-69, Publ	ic Debt Series, for method of	f computing net adjustment.	
rendered the subscr	or to be surr riber, or such	endered in cor securities were	nnection with this ex-	change were owned and	ove-described securities d delivery was accepted abscriber for delivery to
(D-	t GII :-	h-l\	(Signature	(s) required also on Delivery	Instructions below)
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Received	Checked	Canceled	Submitted by	(Please print)	
			Ву	(Authorized signature(s)	required)
		- 1			
			Address		

EMBIANCE SUBSCULPTION

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

	Name and location (City and State)		of the latest and	
(Leave this pace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5%% Notes B-1969	21/2% Bonds due 6/15/69	Total
,,		\$	\$	\$
••••				
	Our own account			
	Totals	\$	\$	\$

SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series B-1976 Dated May 15, 1969, Due May 15, 1976

leces	Denomi- nation	Face amount	(Leave this space blank)	Dispose of securities issued as follows: 1. Deliver over the counter to the undersigned
	\$ 1,000			2. Hold in safekeeping (for member bank only)*
	5,000			3. Hold as collateral for Treasury Tax and Loan Account*
	10,000			☐ 4. Ship to the undersigned
	100,000			☐ 5. Special instructions:
	1,000,000			
N	TOTAL			
			Submitted by	
			Address	

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number		(Indicate under appropriate denominations, number of notes desi				
or Employer Identification Number), and post-office address for interest checks and other mail. (Please print or typeurite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,
and the task						
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(If registered notes are not to be sent to the r	egistered owner, g	ive mailing	instruction	s below.)	!	

Mail registered notes to

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Federal Reserve Bank of St. Louis

EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series B-1976 Dated May 15, 1969, Due May 15, 1976

ederal Reser	VE BANK OF NEW	Y YORK,		Dated at		************
Fiscal Agent	of the United St	cates,				
New York,	N. Y. 10045					1969
		Attention: G	overnment Bond	d Division		
ay 1, 1969, reasury Notes erefor a like Delivered To be with	the undersigned s of Series B-197 par amount of th to you herewith drawn from secu	hereby subscrib 76, in the amount ne securities— urities held by yo	oes, at par, for t of \$ u	ular No. 4-69, Pul r United States of * &	f America 6½ point tenders in parts.	ercent yment
253					\$	********
Please fill i	in on the reverse si	de the schedule "Li	st of Accounts In	cluded in this Subscrip	otion.'')	
% Notes, B-	1969 (detach cou	SECURITI:	ES SURREND	ERED Total Amount	(Do not fill in column) To Subscribe XXXXXXXXX	er
100-400		6/15/69 coupons		\$		**********
	Total			\$		
net amount o		nterest adjustments:	* ☐ By credit to re	eserve account		
		4-69, Public Debt Serie				
WE HEREE rendered or the subscribe	by Certify that to be surrendered er, or such securi	at the time this	s subscription with this excharacted for purchase	was entered the ab nge were owned and e for value by the su	d delivery was acc	epted
		Submit	ited by			••••

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ROUTSLEDSELF SWARDER

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this pace blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5%% Notes B-1969	2½% Bonds due 6/15/69	Total
	A LOCAL TO SERVICE AND A SERVI	\$	\$	\$
		and a	<u> </u>	
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		-	***************************************	
		*		
	Our own account			
	Totals	\$	\$	\$

o Subscriber:

EDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of curities tendered with subscription numbered as above in exchange for

61/2 PERCENT TREASURY NOTES OF SERIES B-1976

ecurities allotted on this subscription will be delivered on ay 15, 1969, in accordance with your instructions.

ay 15	, 1969, in acc	cordance with your in	structions.	Teller Government Bond Division — Issues & Redemption Section
	BEARER N	OTES DESIRED IN	N EXCHANGE STERED notes)	Dispose of securities issued as follow
есев	Denomi- nation	Face amount	(Leave this space	Dalimon ones the country
	\$ 1,000			2. Hold in safekeeping (member bank only)*
4	5,000			3. Hold as collateral for Tre ury Tax and Loan Account
	10,000			☐ 4. Ship to the undersigned
1	100,000			5. Special instructions:
	1,000,000			
58	TOTAL			
	RAL RESERVE BA	NK OF NEW YORK United States		
are l	nereby authorize	(Date) od to deliver to	Submitted by	by
	(Name o	f representative)		
7		below, par am ant to this subscription.		
Sign		(Please print) (Official signature required)	To Subscri	riber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

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Federal Reserve Bank of St. Louis

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.	and the second	(Indicate under appropriate denominations, number of notes desi					
address for interest checks and other mail. (Please print or typewrite)	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,	
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(If registered notes are not to be sent to the r	egistered owner, gi	ve mailing	instructions	below.)	100		

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EXCHANGE SUBSCRIPTION

For United States of America 6½ Percent Treasury Notes of Series B-1976 Dated May 15, 1969, Due May 15, 1976

EDERAL RESER	ve Bank of New	York,	Dated at	
Fiscal Agent	of the United Sta	ates,		
New York,	N. Y. 10045			1969
ENTLEMEN:		Attention: Go	vernment Bond Division	
ay 1, 1969, coasury Notes	the undersigned	hereby subscribe 6, in the amount	eartment Circular No. 4-69, Publis, at par, for United States of of \$* and	America 6½ percent
Delivered	to you herewith .			\$
To be with	drawn from secur	rities held by you		\$
To be deli	vered by			\$
(Please fill i	n on the reverse side	e the schedule "List	of Accounts Included in this Subscripti	on.'')
	, , ,	SECURITIE	S SURRENDERED Total Amount	(Do not fill in this column) To Subscriber
% Notes, B-	1969 (detach coup	oons)		XXXXXXXXXX
% Bonds, du	ne 6/15/69 (with 6	15/69 coupons at	tached) \$	
net amount d	lue subscriber on inteck		By credit to reserve account	
			for method of computing net adjustment.	
rendered or the subscribe	to be surrendered er, or such securiti	l in connection wi	subscription was entered the above th this exchange were owned and d for purchase for value by the sub- tion books.	delivery was accepted
		Submitte	d by	nn
Y		Address		

WOLLANDSHAR SINGINGE

(If space is insufficient in schedules below, attach separate listing)

List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

	(Indicate amount of each issue surrendered by	each customer and by y	ourself)	
(Leave this space blank)	Name and location (City and State) of ultimate purchaser (Location of individuals not required)	5%% Notes B-1969	2½% Bonds due 6/15/69	Total
	to board	\$	\$	\$
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4343444444444	Our own account			
	Totals	\$	\$	\$
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